

Introductory sub-table (I)(a)

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| Name of the Company: Explicit Finance Ltd. | | | |
| Scrip Code, Name of the scrip, class of security: 530571 | | | |
| Quarter ended: 30-09-2013 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total - F | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |
| | 9267600 | | |

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| Name of the Company : EXPLICIT FINANCE LIMITED | |
| Scrip Code : 530571 | Quarter ended : 30-09-2013 |

| Category Code | Category of Shareholders | No. of Shareholders | Total No of Shares | Number of Shares held in demat | Total shareholding as a Percentage of total number of shares | | Shares pledged or otherwise encumbered | | |
|---------------|--|---------------------|--------------------|--------------------------------|--|----------------------------|--|----------|--|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | no. of shares | As a % | |
| [A] | Shareholding of Promoter and Promoter Group | | | | | | | | |
| [1] | Indian | | | | | | | | |
| [a] | Individuals / Hindu undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| [b] | Central Government / State Governments | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| [c] | Bodies Corporate | 2 | 1289800 | 945000 | 13.92 | 13.92 | 0 | 0 | |
| [d] | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| [e] | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| | Directors | 2 | 175800 | 175800 | 1.90 | 1.90 | | | |
| | Directors' Relative | 5 | 9000 | 0 | 0.10 | 0.10 | | | |
| | Sub-Total [A] [1] | 9 | 1474600 | 1120800 | 15.91 | 15.91 | 0 | 0 | |
| [2] | Foreign | | | | | | | | |
| [a] | Individuals (Non-resident) / Individuals / Foreign (Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| [b] | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| [c] | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| [d] | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| | Sub-Total [A] [2] | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| | Total Shareholding of Promoter and Promoter Group | | | | | | | | |
| | [A] = [A] [1] + [A] [2] | 9 | 1474600 | 1120800 | 15.91 | 15.91 | 0 | 0 | |
| [B] | Public shareholding | | | | | | | | |
| [1] | Institutions | | | | | | | | |
| [a] | Mutual Funds / UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| [b] | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| [c] | Central Government / State Governments | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| [d] | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| [e] | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| [f] | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| [g] | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| [h] | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| | Sub-Total [B] [1] | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | |
| [2] | Non-institutions | | | | | | | | |
| [a] | Bodies Corporate | 48 | 5338688 | 5227688 | 57.61 | 57.61 | 0 | 0 | |
| [b] | Individuals | | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh. | 1691 | 1704534 | 526334 | 18.39 | 18.39 | 0 | 0 | |
| | ii. Individual shareholders holding nominal share capital excess of Rs. 1 Lakh. | 34 | 740568 | 432268 | 7.99 | 7.99 | 0 | 0 | |
| [c] | Any other (specify) - Clearing Members | 1 | 10 | 10 | 0.00 | 0.00 | | | |
| [d] | NRI | 2 | 9200 | 0 | 0.10 | 0.10 | | | |
| | Sub-Total [B] [2] | 1776 | 7793000 | 6186300 | 84.09 | 84.09 | 0 | 0 | |
| | Total Public shareholding | | | | | | | | |
| | [B] = [B] [1] + [B] [2] | 1776 | 7793000 | 6186300 | 84.09 | 84.09 | 0 | 0 | |
| | TOTAL [A] + [B] | 1785 | 9267600 | 7307100 | 100.00 | 100.00 | 0 | 0 | |
| [C] | Shares held by Custodians and against which Depository receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | GRAND TOTAL | | | | | | | | |
| | [A] + [B] + [C] | 1785 | 9267600 | 7307100 | 100.00 | 100.00 | 0 | 0 | |

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| Sr No. | NOTES |
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Name of the Company : EXPLICIT FINANCE LTD

Scrip Code : 530571

Quarter ended 30-09-13

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and |
|--------------|-------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Immaculate Cap. S | 344800 | 3.72 | 0 | 0.00 | 0.00 | | 0 | 0 | 0 | 0 |
| 2 | Gopal Dave | 103000 | 1.11 | 0 | 0.00 | 0.00 | | 0 | 0 | 0 | 0 |
| 3 | Avinash Mainkar | 72800 | 0.79 | 0 | 0.00 | 0.00 | | 0 | 0 | 0 | 0 |
| 4 | Jagdish Dave | 5300 | 0.06 | 0 | 0.00 | 0.00 | | 0 | 0 | 0 | 0 |
| 5 | Balkrishna Dave | 1000 | 0.01 | 0 | 0.00 | 0.00 | | 0 | 0 | 0 | 0 |
| 6 | B M. Dave | 900 | 0.01 | 0 | 0.00 | 0.00 | | 0 | 0 | 0 | 0 |
| 7 | Jaskaur Dave | 900 | 0.01 | 0 | 0.00 | 0.00 | | 0 | 0 | 0 | 0 |
| 8 | Manjula Dave | 900 | 0.01 | 0 | 0.00 | 0.00 | | 0 | 0 | 0 | 0 |
| 9 | Trunadhanya Trad | 945000 | 10.20 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0 | 0 |
| TOTAL | | 1474600 | 15.91 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 |

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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| Name of the Company : EXPLICIT FINANCE LIMITED | |
| Scrip Code : 530571 | Quarter ended : 30-09-13 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | BRIJ PLANTATIONS PVT. LTD | 1230000 | 16.69 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | TRANSDEAL SECURITIES P L | 1225000 | 16.63 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 3 | ANGELICA TRADING P LTD. | 1375000 | 18.66 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 4 | TUNGARESHWAR FOOD PRO | 1225000 | 16.63 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| TOTAL | | 5055000 | 54.54 | 0 | 0.00 | 0 | 0 | 0.00 |

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| Name of the Company : EXPLICIT FINANCE LIMITED | |
| Scrip Code : 530571 | Quarter ended :30-09-2013 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Tungareshwar Foodprodu | 1225000 | 13.22 | 0 | 0 | 0 | 0 | 0 |
| 2 | Brij Plantations P Ltd. | 1230000 | 13.27 | 0 | 0.00 | 0 | 0 | 0 |
| 3 | Angelica Trading P Ltd. | 1375000 | 14.84 | 0 | 0.00 | 0 | 0 | 0 |
| 4 | Transdeal Securities P Lt | 1225000 | 13.22 | 0 | 0.00 | 0 | 0 | 0 |
| 5 | | | | | | | | |
| 6 | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 5055000 | 54.54 | 0 | 0.00 | 0 | NIL | 0.00 |

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| Name of the Company : EXPLICIT FINANCE LIMITED | | |
| Scrip Code : 530571 | Quarter ended | 30-09-13 |

[I] [d]

Statement showing details of locked-in shares.

| Sr. No. | Name of the Shareholders | Number of Shares | Shares as a percentage of total number of shares {i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I] [a] above} |
|---------|-----------------------------|------------------|--|
| 1 | Trunadhanya Trading P Ltd. | 945000 | 10.20 |
| 2 | Angelica Trading P Ltd. | 435000 | 4.69 |
| 3 | Transdeal Securities P Ltd. | 795000 | 8.58 |
| | | | |
| | | 2175000 | 23.47 |

Name of Company : EXPLICIT FINANCE LIMITED

Scrip Code : 530571

Quarter ended : 30-09-13

[II] [b]

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.

| Sr. No. | Name of the Dr Holder | Type of outstanding DR {ADRs, GDRs, SDRs, etc.} | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I] [a] above} |
|---------|-----------------------|--|---|--|
| 1 | | 0 | 0 | 0.00 |
| 2 | | 0 | 0 | 0.00 |
| 3 | | 0 | 0 | 0.00 |
| 4 | | 0 | 0 | 0.00 |
| 5 | | 0 | 0 | 0.00 |
| 6 | | 0 | 0 | 0.00 |
| 7 | | 0 | 0 | 0.00 |
| 8 | | 0 | 0 | 0.00 |
| 9 | | 0 | 0 | 0.00 |
| 10 | | 0 | 0 | 0.00 |
| | TOTAL | 0 | 0 | 0.00 |

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|---|
| Name of Company : EXPLICIT FINANCE LIMITED |
| Scrip Code : 530571 Quarter ended : 30-09-13 |

[II] [a]

Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR {ADRs, GDRs, SDRs, etc.} | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I] [a] above] |
|--------------|--|---------------------------------|---|---|
| 1 | | 0 | 0 | 0.00 |
| 2 | | 0 | 0 | 0.00 |
| 3 | | 0 | 0 | 0.00 |
| 4 | | 0 | 0 | 0.00 |
| 5 | | 0 | 0 | 0.00 |
| 6 | | 0 | 0 | 0.00 |
| 7 | | 0 | 0 | 0.00 |
| 8 | | 0 | 0 | 0.00 |
| 9 | | 0 | 0 | 0.00 |
| 10 | | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |