

**Introductory sub-table (I)(a)**

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: Explicit Finance Ltd.</b>  |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 530571</b>  |                                      |  |   |
| <b>Quarter ended: 30-06-2013</b>   |                                      |  |   |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total - D</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total - E</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>  |                                      |  |   |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                    | 0.00   | 0.00  |
| Held by public   | 0                                    | 0.00   | 0.00  |
| <b>Total - F</b>   | <b>0</b>                             | <b>0.00</b>  | <b>0.00</b>   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                      |  |   |
|  | <b>9267600</b>                       |  |   |

|  |                            |
|--|----------------------------|
| Name of the Company : EXPLICIT FINANCE LIMITED |                            |
| Scrip Code : 530571                            | Quarter ended : 30-06-2013 |

| Category Code | Category of Shareholders   | No. of Shareholders | Total No of Shares | Number of Shares held in demat | Total shareholding as a Percentage of total number of shares |                            | Shares pledged or otherwise encumbered |          |  |
|---------------|--|---------------------|--------------------|--------------------------------|--|----------------------------|--|----------|--|
|               |  |                     |                    |                                | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | no. of shares                          | As a %   |  |
| <b>[A]</b>    | <b>Shareholding of Promoter and Promoter Group</b>                               |                     |                    |                                |  |                            |  |          |  |
| [1]           | Indian   |                     |                    |                                |  |                            |  |          |  |
| [a]           | Individuals / Hindu undivided Family   | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
| [b]           | Central Government / State Governments   | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
| [c]           | Bodies Corporate   | 2                   | 1289800            | 945000                         | 13.92  | 13.92                      | 0                                      | 0        |  |
| [d]           | Financial Institutions / Banks   | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
| [e]           | Any other (specify)  | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
|               | Directors  | 2                   | 175800             | 175800                         | 1.90   | 1.90                       |  |          |  |
|               | Directors' Relative  | 5                   | 9000               | 0                              | 0.10   | 0.10                       |  |          |  |
|               | <b>Sub-Total [A] [1]</b>   | <b>9</b>            | <b>1474600</b>     | <b>1120800</b>                 | <b>15.91</b>   | <b>15.91</b>               | <b>0</b>                               | <b>0</b> |  |
| [2]           | Foreign  |                     |                    |                                |  |                            |  |          |  |
| [a]           | Individuals ( Non-resident) / Individuals / Foreign (Individuals)                | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
| [b]           | Bodies Corporate   | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
| [c]           | Institutions   | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
| [d]           | Any other (specify)  | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
|               | <b>Sub-Total [A] [2]</b>   | <b>0</b>            | <b>0</b>           | <b>0</b>                       | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0</b> |  |
|               | Total Shareholding of Promoter and Promoter Group                                |                     |                    |                                |  |                            |  |          |  |
|               | <b>[A] = [A] [1] + [A] [2]</b>   | <b>9</b>            | <b>1474600</b>     | <b>1120800</b>                 | <b>15.91</b>   | <b>15.91</b>               | <b>0</b>                               | <b>0</b> |  |
| <b>[B]</b>    | <b>Public shareholding</b>   |                     |                    |                                |  |                            |  |          |  |
| [1]           | Institutions   |                     |                    |                                |  |                            |  |          |  |
| [a]           | Mutual Funds / UTI   | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
| [b]           | Financial Institutions / Banks   | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
| [c]           | Central Government / State Governments   | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
| [d]           | Venture Capital Funds  | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
| [e]           | Insurance Companies  | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
| [f]           | Foreign Institutional Investors  | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
| [g]           | Foreign Venture Capital Investors  | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
| [h]           | Any other (specify)  | 0                   | 0                  | 0                              | 0.00   | 0.00                       | 0                                      | 0        |  |
|               | <b>Sub-Total [B] [1]</b>   | <b>0</b>            | <b>0</b>           | <b>0</b>                       | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0</b> |  |
| [2]           | Non-institutions   |                     |                    |                                |  |                            |  |          |  |
| [a]           | Bodies Corporate   | 53                  | 5390978            | 5279878                        | 58.17  | 58.17                      | 0                                      | 0        |  |
| [b]           | Individuals  |                     |                    |                                |  |                            |  |          |  |
|               | i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh.       | 1685                | 1691653            | 513453                         | 18.25  | 18.25                      | 0                                      | 0        |  |
|               | ii. Individual shareholders holding nominal share capital excess of Rs. 1 Lakh.  | 34                  | 701119             | 392819                         | 7.57   | 7.57                       | 0                                      | 0        |  |
| [c]           | Any other (specify) - Clearing Members   | 1                   | 50                 | 50                             | 0.00   | 0.00                       |  |          |  |
| [d]           | NRI  | 2                   | 9200               | 0                              | 0.10   | 0.10                       |  |          |  |
|               | <b>Sub-Total [B] [2]</b>   | <b>1775</b>         | <b>7793000</b>     | <b>6186200</b>                 | <b>84.09</b>   | <b>84.09</b>               | <b>0</b>                               | <b>0</b> |  |
|               | <b>Total Public shareholding</b>   |                     |                    |                                |  |                            |  |          |  |
|               | <b>[B] = [B] [1] + [B] [2]</b>   | <b>1775</b>         | <b>7793000</b>     | <b>6186200</b>                 | <b>84.09</b>   | <b>84.09</b>               | <b>0</b>                               | <b>0</b> |  |
|               | <b>TOTAL [A] + [B]</b>   | <b>1784</b>         | <b>9267600</b>     | <b>7307000</b>                 | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0</b> |  |
| [C]           | Shares held by Custodians and against which Depository receipts have been issued | 0                   | 0                  | 0                              | 0.00   | 0.00                       |  |          |  |
|               | <b>GRAND TOTAL</b>   |                     |                    |                                |  |                            |  |          |  |
|               | <b>[A] + [B] + [C]</b>   | <b>1784</b>         | <b>9267600</b>     | <b>7307000</b>                 | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0</b> |  |

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|--------|-------|
| Sr No. | NOTES |
|        |       |
|        |       |
|        |       |

Name of the Company : EXPLICIT FINANCE LTD

Scrip Code : 530571

Quarter ended 30-06-13

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder | Details of Shares held |                                   | Encumbered shares (*) |                   |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and |
|--------------|-------------------------|------------------------|-----------------------------------|-----------------------|-------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                         | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage   | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                    | (III)                  | (IV)                              | (V)                   | VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | Immaculate Cap. S       | 344800                 | 3.72                              | 0                     | 0.00              | 0.00   |                         | 0   | 0                                     | 0   | 0  |
| 2            | Gopal Dave              | 103000                 | 1.11                              | 0                     | 0.00              | 0.00   |                         | 0   | 0                                     | 0   | 0  |
| 3            | Avinash Mainkar         | 72800                  | 0.79                              | 0                     | 0.00              | 0.00   |                         | 0   | 0                                     | 0   | 0  |
| 4            | Jagdish Dave            | 5300                   | 0.06                              | 0                     | 0.00              | 0.00   |                         | 0   | 0                                     | 0   | 0  |
| 5            | Balkrishna Dave         | 1000                   | 0.01                              | 0                     | 0.00              | 0.00   |                         | 0   | 0                                     | 0   | 0  |
| 6            | B M. Dave               | 900                    | 0.01                              | 0                     | 0.00              | 0.00   |                         | 0   | 0                                     | 0   | 0  |
| 7            | Jaskaur Dave            | 900                    | 0.01                              | 0                     | 0.00              | 0.00   |                         | 0   | 0                                     | 0   | 0  |
| 8            | Manjula Dave            | 900                    | 0.01                              | 0                     | 0.00              | 0.00   |                         | 0   | 0                                     | 0   | 0  |
| 9            | Trunadhanya Trac        | 945000                 | 10.20                             | 0                     |                   | 0.00   | 0                       | 0.00  | 0                                     | 0   | 0  |
| <b>TOTAL</b> |                         | <b>1474600</b>         | <b>15.91</b>                      | <b>0</b>              | <b>0</b>          | <b>0</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

|  |                          |
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| Name of the Company : EXPLICIT FINANCE LIMITED |                          |
| Scrip Code : 530571                            | Quarter ended : 30-06-13 |

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder   | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                           |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | BRIJ PLANTATIONS PVT. LTD | 1230000               | 16.69  | 0                       | 0.00  | 0.00                                  | 0  | 0.00   |
| 2            | TRANSDEAL SECURITIES P L  | 1225000               | 16.63  | 0                       | 0.00  | 0.00                                  | 0  | 0.00   |
| 3            | ANGELICA TRADING P LTD.   | 1375000               | 18.66  | 0                       | 0.00  | 0.00                                  | 0  | 0.00   |
| 4            | TUNGARESHWAR FOOD PRO     | 1225000               | 16.63  | 0                       | 0.00  | 0.00                                  | 0  | 0.00   |
| <b>TOTAL</b> |                           | <b>5055000</b>        | <b>54.54</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0</b>   | <b>0.00</b>  |

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| Name of the Company : EXPLICIT FINANCE LIMITED |                           |
| Scrip Code : 530571                            | Quarter ended :30-06-2013 |

**(D)(c)(ii)** Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Tungareshwar Foodprodu  | 1225000          | 13.22  | 0                   | 0   | 0                                     | 0  | 0  |
| 2            | Brij Plantations P Ltd.   | 1230000          | 13.27  | 0                   | 0.00  | 0                                     | 0  | 0  |
| 3            | Angelica Trading P Ltd.   | 1375000          | 14.84  | 0                   | 0.00  | 0                                     | 0  | 0  |
| 4            | Transdeal Securities P Ltd  | 1225000          | 13.22  | 0                   | 0.00  | 0                                     | 0  | 0  |
| 5            |   |                  |  |                     |   |                                       |  |  |
| 6            |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>5055000</b>   | <b>54.54</b>   | <b>0</b>            | <b>0.00</b>                                       | <b>0</b>                              | <b>NIL</b>   | <b>0.00</b>  |

|  |               |          |
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| Name of the Company : EXPLICIT FINANCE LIMITED |               |          |
| Scrip Code : 530571                            | Quarter ended | 30-06-13 |

[I] [d]

**Statement showing details of locked-in shares.**

| Sr. No. | Name of the Shareholders    | Number of Shares | Shares as a percentage of total number of shares {i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I] [a] above} |
|---------|-----------------------------|------------------|--|
| 1       | Brij Plantations Pvt Ltd.   | 230000           | 2.48   |
| 2       | Trunadhanya Trading P Ltd.  | 945000           | 10.20  |
| 3       | Angelica Trading P Ltd.     | 1375000          | 14.84  |
| 4       | Transdeal Securities P Ltd. | 1225000          | 13.22  |
|         |                             |                  |  |
|         |                             | 3775000          | 40.73  |

Name of Company : EXPLICIT FINANCE LIMITED

Scrip Code : 530571

Quarter ended : 30-06-13

[II] [b] **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.**

| Sr. No.      | Name of the Dr Holder | Type of outstanding DR<br>{ADRs, GDRs, SDRs, etc.} | Number of shares<br>underlying | Shares underlying<br>outstanding DRs as a<br>percentage of total<br>number of shares<br>{i.e. Grand Total<br>[A]+[B]+[C] indicated<br>in statement at<br>para [I] [a] above} |
|--------------|-----------------------|--|--------------------------------|--|
|              |                       |  | outstanding DRs                |  |
| 1            |                       | 0  | 0                              | 0.00   |
| 2            |                       | 0  | 0                              | 0.00   |
| 3            |                       | 0  | 0                              | 0.00   |
| 4            |                       | 0  | 0                              | 0.00   |
| 5            |                       | 0  | 0                              | 0.00   |
| 6            |                       | 0  | 0                              | 0.00   |
| 7            |                       | 0  | 0                              | 0.00   |
| 8            |                       | 0  | 0                              | 0.00   |
| 9            |                       | 0  | 0                              | 0.00   |
| 10           |                       | 0  | 0                              | 0.00   |
| <b>TOTAL</b> |                       | <b>0</b>   | <b>0</b>                       | <b>0.00</b>  |

|  |          |                          |
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| Name of Company : EXPLICIT FINANCE LIMITED |          |                          |
| Scrip Code                                 | : 530571 | Quarter ended : 30-06-13 |

[II] [a]

**Statement showing details of Depository Receipts (DRs)**

| Sr. No.      | Type of outstanding DR<br>{ADRs, GDRs, SDRs, etc.} | Number of<br>outstanding<br>DRs | Number of shares<br>underlying<br>outstanding DRs | Shares underlying outstanding DRs<br>as a percentage of total number of<br>shares [i.e. Grand Total [A]+[B]+[C]<br>indicated in statement at para<br>[I] [a] above] |
|--------------|--|---------------------------------|---|---|
| 1            |  | 0                               | 0   | 0.00  |
| 2            |  | 0                               | 0   | 0.00  |
| 3            |  | 0                               | 0   | 0.00  |
| 4            |  | 0                               | 0   | 0.00  |
| 5            |  | 0                               | 0   | 0.00  |
| 6            |  | 0                               | 0   | 0.00  |
| 7            |  | 0                               | 0   | 0.00  |
| 8            |  | 0                               | 0   | 0.00  |
| 9            |  | 0                               | 0   | 0.00  |
| 10           |  | 0                               | 0   | 0.00  |
| <b>TOTAL</b> |  | <b>0</b>                        | <b>0</b>  | <b>0.00</b>   |